

San Diego State University
Delegation to San Diego State University Research Foundation

Executive Order 1059, issued June 6, 2011, establishes the California State University (CSU) policy for appropriate utilization of campus auxiliary organizations. San Diego State University Research Foundation (Research Foundation) is a California nonprofit corporation, legally separate from San Diego State University (University) and is operated solely for the benefit of the University. The executive order assigns San Diego State University's chief financial officer as the primary responsible campus official with respect to administrative compliance and fiscal oversight of the Research Foundation.

In accordance with the executive order, the operating agreement (SDSU Agreement #40077446) between the University and the Research Foundation outlines the functions specified in Section 42500, Title 5, California Code of Regulations, that have been assigned to the Research Foundation, which are supportive of and consistent with the academic mission of the University and conducted solely for the benefit of the University.

The Integrated CSU Administrative Manual (ICSUAM), policy number 13680.0, Placement and Control of Receipts for Campus Activities and Programs requires that accountability and responsibility for University activities and programs be clearly established and that the related receipts be appropriately placed and controlled in University or Research Foundation accounts. This policy provides guidance as to the proper placement in accordance with legal and regulatory requirements.

Pursuant to Executive Order 1059, the operating agreement between the University and the Research Foundation, and ICSUAM Policy Number 13680.0, this delegation clarifies and specifies activities and programs that are assigned to the Research Foundation. Acceptance of this responsibility assumes the associated legal obligations and liabilities, fiscal liabilities, and fiduciary responsibilities.

Gifts to the Research Foundation on behalf of the State, its units and programs
Contracts and Grants awarded to the Research Foundation for the benefit of the University
Rental receipts for use of auxiliary organization facilities
College of Extended Studies non-credit courses
Non-credit programs offered through the Research Foundation
Sales of goods and services from educational and/or research related activities provided by the Research Foundation
University events to include workshops and conferences

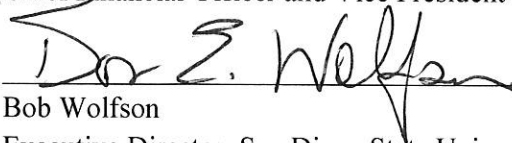
This delegation supersedes the previous BFA June 2010 delegation revision "Rev Sep 2012."



5.14.13

Sally Roush

Chief Financial Officer and Vice President for Business and Financial Affairs



Bob Wolfson

Executive Director, San Diego State University Research Foundation